

**Letter of Release for Publicly Traded Securities Transfer (stocks, bonds and/or mutual funds)  
to West Coast Environmental Law Research Foundation  
Charitable registration number: 11929 2415 RR0001**

**DATE:** \_\_\_\_\_

**Donor Contact Information**

**NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

**Broker Contact Information**

**NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

Please accept this letter as your instructions to transfer the following securities:

\_\_\_\_\_ (number or dollar amount of shares)

\_\_\_\_\_ (name of shares)

from my account number \_\_\_\_\_

to the West Coast Environmental Law Research Foundation at the brokerage listed below. It is important that  
this transaction is completed no later than \_\_\_\_\_ (date).

Donor's name (please print): \_\_\_\_\_

Donor's signature: \_\_\_\_\_

**Credential Securities**

**800 – 1111 West Georgia Street, Vancouver, BC, V6E 4T6**

**FIN# T056 DTC#5083 CUID# CRED Dealer Rep# 7799-1g9d**

**Contact: Pat Shellard Phone: 604-340-5791 Fax: 604-709-5833**

**West Coast Environmental Law Research Foundation Brokerage Account Number:  
2s1966a4 for Canadian Stocks and 2s1966b3 for US Stocks**

**Unexpected and/or unidentifiable transfers may make it difficult for West Coast Environmental Law  
Research Foundation to issue the appropriate donation receipt. Please contact Sambriddhi Nepal at  
604-601-2509 or at [snepal@wcel.org](mailto:snepal@wcel.org) with any questions about the transfer process.**



Thank you for your making this gift to West Coast Environmental Law Research Foundation. Gifts of publicly traded securities, such as stocks, bonds, or mutual funds, can be made to our organization. Transferring securities is very easy to do. Simply follow these instructions:

1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make this gift to West Coast Environmental Law Research Foundation.
2. Your broker needs to email a scanned version of this form to Pat Shellard, Credential Securities, at [pat\\_shellard@vancity.com](mailto:pat_shellard@vancity.com) AND to Sambriddhi Nepal, West Coast Environmental Law, at [snepal@wcel.org](mailto:snepal@wcel.org)
3. Once the securities have been transferred to West Coast Environmental Law Research Foundation's brokerage account, our agent will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account, or the market opening the next business day if securities are received after markets have closed.
4. We will issue an official donation receipt to you, for income tax purposes, for the value as determined by our agent.
5. It is West Coast Environmental Law's policy that securities, once received by our organization or our broker, will be sold as soon as possible.

West Coast Environmental Law Research Foundation believes in a just and sustainable society where people are empowered to protect the environment and the environment is protected by law. Thank you for making a difference for the environment.

Sambriddhi Nepal  
Director of Development  
West Coast Environmental Law Research Foundation  
604-601-2509  
[snepal@wcel.org](mailto:snepal@wcel.org)